

A TAX SHELTER INVESTMENT

A Canadian certified film:
"NATIONAL PARK"

Cinemars II Film and Company Limited Partnership

\$4.2 million sold in only 4 weeks

(initial closing completed December 16)

\$2.8 million available on a first come, first served basis

(Available in \$10,000 units.)

\$5,000 down buys you:

\$28,370.00

1986 Tax deduction

\$21,625.00

1987 Tax deduction

(assuming \$45,000.00 financing)

FEATURES

- * 90% financing available to qualified investors
- * Guaranteed minimum 60% cash return
- * Film distribution agreement in place
- * No downside risk
- * Significant upside potential
- * Provision for capital gains
- * Liquidity options

Film completed and to be released in Spring 1987.

**Available through major brokers across
Canada or by calling:**

McConnell & Company Limited

Member of the Toronto Stock Exchange and
Investment Dealers Association of Canada

Call Now for Full Information

Toll Free

1-800-263-9154

Toronto area

849-4336 or 364-1234

This advertisement is not to be construed as a public offering in any province in Canada unless a prospectus relating thereto has been accepted for filing by a securities commission or similar authority in such province. The offering is made by the prospectus only and copies thereof may be obtained from the above and other dealers as may lawfully offer these securities in such provinces.

A TAX SHELTER INVESTMENT

From the Producers of
"MEATBALLS"

And distributors of
"ON GOLDEN POND"
"THE MUPPET MOVIE"
"SOPHIE'S CHOICE"

A new Canadian certified film,
"NATIONAL PARK"

A youth-oriented,
summer vacation, comedy-adventure

OFFERING

\$7,000,000 - \$10,000 Minimum (6 Class 'A' and 4 Class 'B' units) in Cinemars II Film and Company Limited Partnership

100% TAX DEDUCTION

Available against personal income over two years

60% PAYBACK GUARANTEED

By bank letter of credit due June 1989

LIQUIDITY AND CAPITAL GAINS

- *Option to sell Class "A" Units in May 1989 and realize capital gains
- *Option to convert Class "B" Units into shares of public company

FINANCING

90% financing available to qualified investors

A \$50,000 investment will produce as a minimum the following:

Tax deduction 1986:	\$28,370
Tax deduction 1987:	\$21,625
Cash distribution May or June 1989:	\$30,000

Investors in Meatballs have realized to date
\$260,000 per \$50,000

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Halcorp Capital in Alberta
Calgary: 234-8870

Edmonton: 426-7360

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